TO BE VALID. THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED 本申請表格必須整份交回方為有效

Application Form No.

申請表格編號

IMPORTANT 重要提示 IIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4-00 P.M. ON WEDNESDAY, 25 APRIL 2012. 本学員表も長言葉。但不可羅書、宝葉県下另台資格放果使用。二零一二年四月二十五日(集團二)下午四時正使不得批出申請。 IF YOU ARE M ANY DOUBT AS TO ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESS 第7 DISA本書集為在大部門式電源型式の上的年代可通過集整型、目標 TSA控制要要要素の自由な社会理理想。 公開書方作之太不見着在含調子行之常作是後年公司上常規定見当作後の消止満規業活動でした。言意必つ消量構成活動上性化料率支大パルの構作の作用。 Dealings in the Streams Provide Streams Provide Control Streams Provide Streams Provid Terms used herein shall have the same meanings as defined in the Prospectus unless the context otherwise requires 除文泰另右所指外,本申請表格所用詞彙與售股章程所界定者具相同議義。 This Application from and all acception bandling and the standard of the stan CLIMAX INTERNATIONAL COMPANY LIMITED 英發國際有限公司* (Incorporated in Bermuda with limited liability) (於百慕達註冊成立之有限公司) Registered office Clarendon House 2 Church Street Hamilton HM11 Bermuda Branch share registrar in Hong Kong Tricor Secretaries Limited 26th Floor Tesbury Centre (Stock Code: 439) (股份代號:439) 28 Queen's Road East 註冊辦事處 Clarendon House 2 Church Street Hamilton HM11 Bermuda Wanchai OPEN OFFER OF 459,464,456 OFFER SHARES AT HK\$0.10 PER OFFER SHARE ON THE BASIS OF EIGHT OFFER SHARES FOR EVERY Hong Kong 香港股份過戶登記分處 卓佳秘書商務有限公司 香港灣仔 皇后大道東28號 金鐘匯中心26樓 SHARE HELD ON THE RECORD DATE Head Office and principal place of business in Hong Kong Unit 906, 9/F Wings Building 110–116 Queen's Road Central Central Hong Kong 按於記錄日期每持有一股股份可獲發八股 發售股份之基準公開發售459,464,456 股 發售股份每股發售股份作價0.10 港元 PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER 總辦事處及香港主要營業地點 香港 中環 皇后大道中110-116號 永恒商業大厦9樓906室 THAN 4:00 P.M. ON WEDNESDAY, 25 APRIL 2012 股款須不遲於二零一二年四月二十五日(星期三)下午四時正接納時全數繳付 **APPLICATION FORM** 11 April 2012 二零一二年四月十一日 申請表格 Name(s) and address of Qualifying Shareholder(s) 合資格股東姓名及地址 Number of Shares registered in your name on Tuesday, 10 April 2012 App 設備 Plea (iii)

For identification purposes only
僅供證印

	Box A 甲欄	
		Number of Offer Shares in your assured allotment subject to payment in full on application by no later than 4:00 p.m. on Wednesday, 25 April 2012 関下遼保證配證之登售股份數目(股款須不遲於二零一二年四月二十五日 (星期三)下午四時正申請時全數繳付)
	Box B 乙欄	
		Amount payable on assured allotment if applied for in full 倘 閣下申請認嗎全數保證配額之應繳款項
	Box C 丙欄	
ase enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed 行欄項妥申請認購之發售股份數目及隨附股款金額		Number of Offer Shares applied for 申請認購之發售股份數目
	Box D 丁欄	中曲時6時之發音成10款日 Remittance enclosed (HK\$0.10 x number of Offer Shares applied for) 随附股款(0.10 港元 x 所申請發售股份數目) HK\$ 港元
e entitled to apply for any number of Offer Shares which is equal to or less than your assured allotherst shown in Box B above by filing in this Application Form. Subject to the terms and conditions mentioned in the ere Qualitying Shareholders on the basis of an assured allothern in the proportion of 8 Offer Shares for every Share held on Tuesday, 10 April 2012. whit apply for any number of Offer Shares which is equal to rise than your assured allotherst to every Share held complete and sign in Application Form, and lodge the form together with the appropriate remittance for, Taboly Comin, 28 Daven's Nead East, Wanchia, Hong Kong, Al' remittance for application of Offer Shares under assured allothert must be made by cheque(s) or casiliser order(s) in Hong Kong dollars and ration of the Underwriting Agreement.	ice for the full amount pave	
HouDens swould not'E first the underwaring agreement of the second secon	inion of Kingston Securities	(on behalf of the Underwriters) materially and adversely affect the business or the financial or trading position or prospects of the
b) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring; or continuing before, audior after the date thereof) of a politica affecting local securities market similation may, in the reasonable opinion of Kingston Securities (on behalf of the Underwriters) materially and adversely affect the business or the theories of the index of the securities of the securities (on the securities) and adversely affect the business or the securities of the securities and the securities of	or prospects of the Group	as a whole or materially and adversely prejudice the success of the Open Offer or otherwise makes it inexpedient or inadvisable to
Tiller or otherwise makes it incorpotent or inarkvisable to proceed with the Open Offer. or here is any change in the circumstances of the Company or any member of the Girosy which in the reasonable opinion of Kingston Securities (in behalf of the Underwriten) will adversely affect the process of the or a similar event occurring in respect of any of member of the Girosy or the destruction of any material asset of the Girosy, or or member of the circumstances of the Company or any member of the Girosy which in the reasonable opinion of Kingston Securities (in behalf of the Underwriten) will adversely affect the program of the Girosy of the destruction of any material asset of the Girosy, or member of the circumstances of the Company or any member of the Girosy at the Mem	the Company, including wit f Kingston Securities (on b ,基率為按於二零一二年四	hout limiting the generality of the foregoing the presentation of a petition or the passing of a resolution for the liquidation or winding shalf of the Underwriters), a material omission in the context of the Open Offer. 月十日(日本)与好千一世是帝丁賞我說是女人世界完全。
#### ●醫調囊戰代表試予包醫療業績/最終也醫醫證局養養社由類(智慧和二零一二年四月三十日(基果一)下午回時室)最任何時間出現以下情況。包疇商可以素面最短方式終止其終包醫論職項下展来養上算任(各保護意志)化名色面別の[42]品)。名標是立立時間(市等原因)在受護主人有修整)。 (a) 感俗所知能到我已能以我已比較此起現(或其正治)和)要最成者主任所指定之民族外市。查全得很認(代名色語)」合家認知(世本民族制度委員会)研究任务状況(最后能職重)之不利能要,或可能的之間對 (b) 任何的: 現金(國際問題)在台之: 在後日) 消費者(資素)日報目期), 因此及「2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/	告構成重大不利影響;或	332章古道,司全利豐源是(代示句話音)合聲認為可能對太多風影響意務收對務收部等投資或目等機會多大不利影響或對今風發型之成功



CLIMAX INTERNATIONAL COMPANY LIMITED

英發國際有限公司 (Incorporated in Bermuda with limited liability) (於百嘉達註冊成立之有限公司) (Stock Code: 439) (股份代號: 439)

To: Climax International Company Limited 致:英發國際有限公司

Dear Sirs,

I/We, being the registered holder(s) stated overleaf of the Shares, enclose a remittance** for the amount payable in full on acceptance for the number of Offer Shares at a price of HK\$0.10 per Offer Share specified in Box B or Box D (as the case may be). I/We accept that number of Offer Shares on the terms and conditions of the Prospectus dated 11 April 2012 and subject to the memorandum of association and bye-laws of the Company and I/We hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者:

本人/吾等為背頁所列股份之登記持有人,現申請認購乙欄或丁欄(視情況而定)所指定數目之發售股份,並附上按每股發售股份0.10港元之價格計算須於接納 時繳足之全數股款**。本人/吾等謹此依照日期為二零一二年四月十一日之章程所載條款及條件,以及在 貴公司之組鐵章程大綱及公司細則所載各項規定規 限下,接納有關數目之發售股份,而本人/吾等謹此承諾並同意申請數目相等於或少於與本申請有關之發售股份。本人/吾等謹此授權 貴公司將本人/吾等 之姓名列入 貴公司之股東名冊,作為有關數目或較少數目之發售股份持有人,並將有關股份之股票按背頁地址以平郵方式寄予本人/吾等,郵誤風險概由本 人/吾等承擔。本人/吾等已詳閱背頁所載各項條件及申請手續,並同意全部遵守。

	Please insert daytime cou 請填上日間聯絡電話號碼	ntact telephone number	
Signature(s) of Qualifying Shareholde (all joint Qualifying Shareholder(s) mu 合資格股東簽署 (所有聯名合資格股東均須簽署)			
(1)	(2)	(3)	_ (4)
Date:	2012		
日期:二零一二年月_	日		
Details to be filled in by Qualifying Sh 請合資格股東填妥以下資料:	areholder(s):		
Number of Offer Shares applied for (being the total specified in Box D, or failing which, the total specified in Box B) 申請認購發售股份數目 (丁欄或(如未有填妥)乙欄所列明之 發售股份總數)	Total amount of remittance (being the total specified in Box D, or failing which, the total specified in Box C) 股款總額 (丁欄或(如未有填妥) 丙欄所列明之股款總額)	Name of bank on which cheque/banker's cashier order is drawn** 支票/銀行本票之付款銀行名稱**	Cheque/banker's cashier order number 支票/銀行 本票號碼
	HK\$ 港元		
L		L SUED BY THE COMPANY 不另發收據	
Open Offer Account" (see the sec	tion headed "Procedures for application	on" on the reverse side of this form).	imax International Company Limited —

** 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「Climax International Company Limited — Open Offer Account」為抬頭人劃線開出(請參閱本表格背頁「申 請手續」一節)。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares.

假設公開發售之條件獲達成,認購數目少於或相等於申請人獲保證配發之發售股份之有效申請將獲全數接納。倘上欄內並無填上數目,則 閣下將視作申請認 購已收款項所代表之發售股份數目。倘股款少於認購上欄所填數目之發售股份所須支付之股款,則 閣下將視作申請認購已收取款項所代表之發售股份數目。 申請將視作為申請認購完整之發售股份數目而作出。

* For identification purposes only

* 僅供識別



CLIMAX INTERNATIONAL COMPANY LIMITED

英發國際有限公司 (Incorporated in Bermuda with limited liability)

(Stock Code: 439)

CONDITIONS

- 1. No Excluded Shareholder is permitted to apply for any Offer Shares.
- 2. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for any Offer Shares in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at their own risk, at the address stated on the form(s).
- 3. Completion of this Application Form will constitute an instruction and authority by the applicant(s) to the Company and/or Tricor Secretaries Limited or some person(s) nominated by them for the purpose, on behalf of the applicant(s), to execute any registration of this Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the applicant(s) of the Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
- 4. The applicant(s) of the Offer Shares undertake to sign all documents and to do all other acts necessary to enable them to be registered as holders of the Offer Shares which they have applied for subject to the memorandum of association and bye-laws of the Company.
- 5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application(s) in respect of which cheque(s) is/are dishonoured upon first presentation are liable to be rejected.
- 6. Your right to apply for the Offer Shares is not transferable or renounceable.
- 7. The Company reserves the right to accept or refuse any application(s) for Offer Shares which does/do not comply with the application procedures set out herein.

PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this Application Form.

To apply for such number of Offer Shares which is less than your assured allotment, enter in Box D of this Application Form the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as number of Offer Shares applied for multiplied by HK\$0.10). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, the applicant(s) will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of this Application Form, this number should be inserted in Box D of this Application Form. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received.

No excess Offer Shares will be offered to the Qualifying Shareholders and any Offer Shares not taken up by the Qualifying Shareholders will be underwritten by the Underwriters.

This Application Form, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be returned to the Company's branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong no later than 4:00 p.m. on Wednesday, 25 April 2012. All remittance(s) must be made in Hong Kong and made payable to "Climax International Company Limited — Open Offer Account" for Offer Shares under assured allotment and crossed "Account Payee Only". Unless this Application Form, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Application Form has/have been received by 4:00 p.m. on Wednesday, 25 April 2012, your right to apply for the Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

Share certificate is expected to be posted by ordinary post to you on or before Thursday, 3 May 2012 at your own risk. You will receive one share certificate for all fully-paid Offer Shares validly applied for and issued to you.

^{*} For identification purposes only



條件

- 1. 除外股東不得申請認購任何發售股份。
- 概不會就收到之申請認購款項發出收據,惟預期申請獲全數或部分接納之發售股份股票將以平郵方式按表格所列 地址寄交獲配發人;如屬聯名獲配發人,則寄交名列首位之獲配發人,郵誤風險概由有關人士承擔。
- 3. 填妥本申請表格將構成申請人指示及授權本公司及/或卓佳秘書商務有限公司或彼等就此提名之其他人士代表申請人根據售股章程所述安排辦理本申請表格或其他文件之任何登記手續,以及進行有關公司或人士可能認為必需或合宜之所有其他一般事宜,將所申請認購之數目或較少數目之發售股份登記在申請人名下。
- 發售股份之申請人承諾簽署所有文件並採取一切其他必要行動以讓申請人登記成為所申請認購之發售股份持有人,惟須符合本公司組織章程大綱及公司細則之規定。
- 本公司收到認購款項後將隨即將之過戶,由此賺取之一切利息(如有)將撥歸本公司所有。倘支票未能於首次過戶 時兑現,則有關申請將不獲受理。
- 6. 閣下申請認購發售股份之權利不得轉讓或放棄。
- 7. 本公司保留權利接受或拒絕任何不符合本申請表格所載申請手續之發售股份認購申請。

申請手續

閣下可透過填寫本申請表格申請認購數目相等於或少於乙欄所列 閣下獲保證配發之發售股份。

如欲申請認購少於 閣下獲保證配發之發售股份數目,請在本申請表格丁欄內填上所欲申請認購之發售股份數目及應 繳款項總額(以申請認購之發售股份數目乘以0.10港元計算)。倘所收到之相應股款少於所填上之發售股份數目之所需 股款,則申請人將被視作申請認購已收全數款項所代表較少數目之發售股份。

倘 閣下欲申請本申請表格乙欄所列數目之發售股份,則請在本申請表格丁欄內填上此數目。如無填上任何數目, 則 閣下將被視作申請認購已收全數款項所代表數目之發售股份。

本公司將不會向合資格股東提呈額外發售股份,而任何不獲合資格股東承購之發售股份將由包銷商包銷。

填妥本申請表格並將相應股款緊釘其上後,請將表格對摺並於二零一二年四月二十五日(星期三)下午四時正前交回本 公司之香港股份過戶登記分處卓佳秘書商務有限公司,地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有就申 請保證獲配發之發售股份之股款必須為港元款項,支票必須由香港持牌銀行賬戶開出,而銀行本票則須由香港持牌銀 行發出,並以「Climax International Company Limited — Open Offer Account」為抬頭人及以「只准入抬頭人賬戶」 方式劃線開出。除非本申請表格連同本申請表格丙欄或丁欄(視情況而定)所示適當股款於二零一二年四月二十五日(星 期三)下午四時正前收訖,否則 閣下申請認購發售股份之權利以及一切有關權利將視作遭拒絕受理而予以註銷。

預期股票將於二零一二年五月三日(星期四)或之前以平郵方式寄予 閣下,郵誤風險概由 閣下自行承擔。 閣下將 會就全部有效申請及獲發行之繳足股款發售股份獲發一張股票。